



# Governor's Task Force on Student Debt

WELCOME

MAY 27, 2020

### Today's Agenda

Time	Description	Facilitator
10:00 a.m.	Welcome Roll Call Process Overview	Secretary Kathy Blumenfeld, DFI Michelle Reinen, DATCP
10:20 a.m.	Higher Educational Aids Board (HEAB) Overview and Recommendations	Dr. Connie Hutchison, Executive Secretary, HEAB
10:45 a.m.	Governor's Remarks	Governor Tony Evers
11:00 a.m.	Affordability, Disparate Impact, and Recommendations	Dr. Fenaba Addo, Associate Professor, University of Wisconsin-Madison Dr. J. Michael Collins, Professor, University of Wisconsin-Madison
12:00 p.m.	Break	
12:10 p.m.	Financial Aid Overview and Recommendations	Dr. Keyimani Alford, President, Wisconsin Association of Financial Aid Administrators (WASFAA) Kevin McShane, Past President, Wisconsin Association of Financial Aid Administrators (WASFAA)
12:35 p.m.	Guest Speakers	Borrower Perspectives: - Maricha Harris - Stephanie Muñoz
12:50 p.m.	Next Steps	Michelle Reinen, DATCP
1:00 pm	Adjourn	Secretary Kathy Blumenfeld, DFI

#### Roll Call

- Department of Financial Institutions (DFI) Secretary Kathy Blumenfeld
- Office of the Governor Designee Derek Campbell, Policy Advisor
- Higher Educational Aids Board (HEAB) Executive Secretary Connie Hutchison
- Department of Agriculture, Trade and Consumer Protection (DATCP) Designee Lara Sutherlin, Administrator, Trade and Consumer Protection
- Department of Public Instruction (DPI) State Superintendent Designee Keona Jones, Assistant State Superintendent
- Department of Veterans Affairs (DVA) Designee Larry Graves, Education Consultant
- University of Wisconsin System Designee Jeff Buhrandt, Senior Director, State Relations
- Wisconsin Technical College System (WTCS) Board Designee Brandon Trujillo, Policy Advisor
- Wisconsin Association of Independent Colleges & Universities (WAICU) Designee Rebecca Larson, Senior Vice President for Advocacy
- State Representative Joan Ballweg
- State Representative Dianne Hesselbein
- State Senator Jeff Smith
- Wisconsin Tribal Nation Designee Shannon Holsey, President of Stockbridge-Munsee

- Masood Akhtar, Director, United Against Hate
- Keyimani Alford, President, WASFAA and Director of Student Financial Support Services, Madison College
- Karen Bauer, Staff Attorney, Legal Aid Society of Milwaukee
- Shannon Conlin, Assistant Attorney General, Wisconsin Department of Justice
- Jodi Chung, Legal Assistant, Moen Sheehan Meyer
- Lucy Fenzl, Interim Dean of Letters and Science at College of Menominee Nation
- Renee Gasch, Media Consultant
- Austin Hammond, Student, UW-Oshkosh
- Maricha Harris, Lead Community Relations Analyst, Goodwill of SE Wisconsin
- Rene Howard-Paez, Diversity Director, Marquette University High School
- Silbi Isein, Student, UW-Milwaukee
- Derek Kindle, UW-Madison Vice Provost for Enrollment Management
- Paul Kundert, President & CEO, UW Credit Union
- Kevin McShane, Vice President of Financial Aid & Compliance, Herzing University
- Jamie Miller, Bankruptcy Attorney
- Michael Moderski, President and COO, McFarland State Bank
- Michael Rosen, Retired Economics Professor and Former Union President
- Alexzandra Shade, Director, Corporate Social Responsibility, CUNA Mutual Group
- Casey Wachniak, School Administration Consultant with the Educational Approval Program (EAP), Department of Safety and Professional Services

### The Process



• Form an Advisory Task Force

• Define the Problem and Why It Is Important

Completed

Collect Information

Identify & Define Problem

• Learn More About the Problem From Researchers and Other Leaders

- Gather and Analyze Data
- Hear from Student Debt Holders
- Self-Study, Ask Questions

Meetings 1, 2, 3, 4, 5

Brainstorm & Analyze New Ideas

- Collect Possible Recommendations from Presenters and Task Force Members
- Group Possibilities into Themes
- Prepare White Papers on the Themes for Review

Meetings 1, 2, 3, 4, 5

Develop Possible Solutions

- Develop Recommendations and Initiatives
- Prioritize Initiatives to Identify Top Recommendations

Meetings 6 & 7

Improve & Finalize

- Gather Feedback
- Explore All Viewpoints Expressed During Interactive Discussions and Group Activities

Meetings 6 & 7

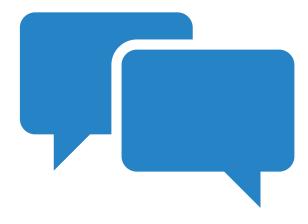
Submit Report

- Prepare Final Report Summarizing Top Recommendations
- Include All Identified Recommendations in Report

Meeting 8

### Meeting Ground Rules

- Respectful Communication
- Active Listening
- Attendance and Participation
- No Multitasking = Silence Cellphones, Turn-Off Email
- Creativity and Open Mindedness
- Preparation (Pre-Work)





## Tracking Potential Solutions



### Higher Educational Aids Board Overview & Recommendations

DR. CONNIE HUTCHISON, EXECUTIVE SECRETARY, HIGHER EDUCATIONAL AIDS BOARD (HEAB)



## Governor's Remarks

GOVERNOR TONY EVERS





## Affordability, Disparate Impact, and Recommendations

DR. FENABA ADDO, ASSOCIATE PROFESSOR, UNIVERSITY OF WISCONSIN-MADISON

DR. J. MICHAEL COLLINS, PROFESSOR, UNIVERSITY OF WISCONSIN-MADISON



### Break





### Financial Aid Overview and Recommendations

DR. KEYIMANI ALFORD, PRESIDENT, WISCONSIN ASSOCIATION OF FINANCIAL AID ADMINISTRATORS (WASFAA)

KEVIN MCSHANE, PAST PRESIDENT, WISCONSIN ASSOCIATION OF FINANCIAL AID ADMINISTRATORS(WASFAA)



### Maricha Harris



## Stephanie Muñoz

#### Meeting #3:

June 3, 2020

10:00 a.m. − 1:00 p.m.

WebEx



Contact: StudentDebtTaskForce@dfi.wisconsin.gov

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Feedback: Michelle.Reinen@wisconsin.gov

### Next Steps





## Thank you!