



GOVERNOR

TONY EVERS

Governor's Task Force on Student Debt

WELCOME

MAY 27, 2020

Today's Agenda

Time	Description	Facilitator
10:00 a.m.	Welcome Roll Call Process Overview	Secretary Kathy Blumenfeld, DFI Michelle Reinen, DATCP
10:20 a.m.	Higher Educational Aids Board (HEAB) Overview and Recommendations	Dr. Connie Hutchison, Executive Secretary, HEAB
10:45 a.m.	Governor's Remarks	Governor Tony Evers
11:00 a.m.	Affordability, Disparate Impact, and Recommendations	Dr. Fenaba Addo, Associate Professor, University of Wisconsin-Madison Dr. J. Michael Collins, Professor, University of Wisconsin-Madison
12:00 p.m.	Break	
12:10 p.m.	Financial Aid Overview and Recommendations	Dr. Keyimani Alford, President, Wisconsin Association of Financial Aid Administrators (WASFAA) Kevin McShane, Past President, Wisconsin Association of Financial Aid Administrators(WASFAA)
12:35 p.m.	Guest Speakers	Borrower Perspectives: - Maricha Harris - Stephanie Muñoz
12:50 p.m.	Next Steps	Michelle Reinen, DATCP
1:00 pm	Adjourn	Secretary Kathy Blumenfeld, DFI

Roll Call

- Department of Financial Institutions (DFI) Secretary [Kathy Blumenfeld](#)
- Office of the Governor Designee [Derek Campbell](#), Policy Advisor
- Higher Educational Aids Board (HEAB) Executive Secretary [Connie Hutchison](#)
- Department of Agriculture, Trade and Consumer Protection (DATCP) Designee [Lara Sutherlin](#), Administrator, Trade and Consumer Protection
- Department of Public Instruction (DPI) State Superintendent Designee [Keona Jones](#), Assistant State Superintendent
- Department of Veterans Affairs (DVA) Designee [Larry Graves](#), Education Consultant
- University of Wisconsin System Designee [Jeff Buhrandt](#), Senior Director, State Relations
- Wisconsin Technical College System (WTCS) Board Designee [Brandon Trujillo](#), Policy Advisor
- Wisconsin Association of Independent Colleges & Universities (WAICU) Designee [Rebecca Larson](#), Senior Vice President for Advocacy
- State Representative [Joan Ballweg](#)
- State Representative [Dianne Hesselbein](#)
- State Senator [Jeff Smith](#)
- Wisconsin Tribal Nation Designee [Shannon Holsey](#), President of Stockbridge-Munsee
- [Masood Akhtar](#), Director, United Against Hate
- [Keyimani Alford](#), President, WASFAA and Director of Student Financial Support Services, Madison College
- [Karen Bauer](#), Staff Attorney, Legal Aid Society of Milwaukee
- [Shannon Conlin](#), Assistant Attorney General, Wisconsin Department of Justice
- [Jodi Chung](#), Legal Assistant, Moen Sheehan Meyer
- [Lucy Fenzl](#), Interim Dean of Letters and Science at College of Menominee Nation
- [Renee Gasch](#), Media Consultant
- [Austin Hammond](#), Student, UW-Oshkosh
- [Maricha Harris](#), Lead Community Relations Analyst, Goodwill of SE Wisconsin
- [Rene Howard-Paez](#), Diversity Director, Marquette University High School
- [Silbi Isein](#), Student, UW-Milwaukee
- [Derek Kindle](#), UW-Madison Vice Provost for Enrollment Management
- [Paul Kundert](#), President & CEO, UW Credit Union
- [Kevin McShane](#), Vice President of Financial Aid & Compliance, Herzing University
- [Jamie Miller](#), Bankruptcy Attorney
- [Michael Moderski](#), President and COO, McFarland State Bank
- [Michael Rosen](#), Retired Economics Professor and Former Union President
- [Alexzandra Shade](#), Director, Corporate Social Responsibility, CUNA Mutual Group
- [Casey Wachniak](#), School Administration Consultant with the Educational Approval Program (EAP), Department of Safety and Professional Services

The Process



Identify & Define Problem

- Form an Advisory Task Force
- Define the Problem and Why It Is Important

Completed

Collect Information

- Learn More About the Problem From Researchers and Other Leaders
- Gather and Analyze Data
- Hear from Student Debt Holders
- Self-Study, Ask Questions

Meetings
1, 2, 3, 4, 5

Brainstorm & Analyze New Ideas

- Collect Possible Recommendations from Presenters and Task Force Members
- Group Possibilities into Themes
- Prepare White Papers on the Themes for Review

Meetings
1, 2, 3, 4, 5

Develop Possible Solutions

- Develop Recommendations and Initiatives
- Prioritize Initiatives to Identify Top Recommendations

Meetings
6 & 7

Improve & Finalize Solutions

- Gather Feedback
- Explore All Viewpoints Expressed During Interactive Discussions and Group Activities

Meetings
6 & 7

Submit Report

- Prepare Final Report Summarizing Top Recommendations
- Include All Identified Recommendations in Report

Meeting 8

Meeting Ground Rules

- Respectful Communication
- Active Listening
- Attendance and Participation
- No Multitasking = Silence Cellphones, Turn-Off Email
- Creativity and Open Mindedness
- Preparation (Pre-Work)





Tracking Potential Solutions



Higher Educational Aids Board Overview & Recommendations

DR. CONNIE HUTCHISON, EXECUTIVE SECRETARY,
HIGHER EDUCATIONAL AIDS BOARD (HEAB)



Governor's Remarks

GOVERNOR TONY EVERS



Affordability, Disparate Impact, and Recommendations

DR. FENABA ADDO, ASSOCIATE PROFESSOR,
UNIVERSITY OF WISCONSIN-MADISON

DR. J. MICHAEL COLLINS, PROFESSOR,
UNIVERSITY OF WISCONSIN-MADISON



Break



Financial Aid Overview and Recommendations

DR. KEYIMANI ALFORD, PRESIDENT,
WISCONSIN ASSOCIATION OF FINANCIAL AID
ADMINISTRATORS (WASFAA)

KEVIN MCSHANE, PAST PRESIDENT,
WISCONSIN ASSOCIATION OF FINANCIAL AID
ADMINISTRATORS(WASFAA)



Maricha Harris



Stephanie
Muñoz

Meeting #3:

June 3, 2020

10:00 a.m. – 1:00 p.m.

WebEx



Contact: StudentDebtTaskForce@dfi.wisconsin.gov

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Feedback: Michelle.Reinen@wisconsin.gov

Next Steps



Thank you!
