



# Governor's Task Force on Student Debt

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WELCOME

AUGUST 12, 2020

# Today's Agenda

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Time	Description	Facilitator
10:00 a.m.	Welcome & Roll Call	Secretary Kathy Blumenfeld, DFI Michelle Reinen, DATCP
10:15 a.m.	Finalization of Report	Secretary Kathy Blumenfeld, DFI
10:30 a.m.	Closing Remarks & Adjourn	Secretary Kathy Blumenfeld, DFI Michelle Reinen, DATCP

***Reminder: This meeting is being recorded.***

# Roll Call

- Department of Financial Institutions (DFI) Secretary [Kathy Blumenfeld](#)
- Office of the Governor Designee [Derek Campbell](#), Policy Advisor
- Higher Educational Aids Board (HEAB) Executive Secretary [Connie Hutchison](#)
- Department of Agriculture, Trade and Consumer Protection (DATCP) Designee [Lara Sutherlin](#), Administrator, Trade and Consumer Protection
- Department of Public Instruction (DPI) State Superintendent Designee [Keona Jones](#), Assistant State Superintendent
- Department of Veterans Affairs (DVA) Designee [Larry Graves](#), Education Consultant
- University of Wisconsin System Designee [Jeff Buhrandt](#), Senior Director, State Relations
- Wisconsin Technical College System (WTCS) Board Designee [Brandon Trujillo](#), Policy Advisor
- Wisconsin Association of Independent Colleges & Universities (WAICU) Designee [Rebecca Larson](#), Senior Vice President for Advocacy
- State Representative [Joan Ballweg](#)
- State Representative [Dianne Hesselbein](#)
- State Senator [Jeff Smith](#)
- Wisconsin Tribal Nation Designee [Shannon Holsey](#), President of Stockbridge-Munsee
- [Masood Akhtar](#), Founder & President, We Are Many United Against Hate
- [Dr. Keyimani Alford](#), President, Wisconsin Association of Student Financial Aid Administrators, & Dean, Access and Student Success, Madison Area Technical College
- [Karen Bauer](#), Staff Attorney, Legal Aid Society of Milwaukee
- [Shannon Conlin](#), Assistant Attorney General, Wisconsin Department of Justice
- [Jodi Chung](#), Legal Assistant, Moen Sheehan Meyer
- [Lucy Fenzl](#), Interim Dean of Letters and Science at College of Menominee Nation
- [Renee Gasch](#), Media Consultant
- [Austin Hammond](#), Student, UW-Oshkosh
- [Maricha Harris](#), Lead Community Relations Analyst, Goodwill of SE Wisconsin
- [Rene Howard-Paez](#), Diversity Director, Marquette University High School
- [Silbi Isein](#), Student, UW-Milwaukee
- [Derek Kindle](#), UW-Madison Vice Provost for Enrollment Management
- [Paul Kundert](#), President & CEO, UW Credit Union
- [Kevin McShane](#), Vice President of Financial Aid & Compliance, Herzing University
- [Jamie Miller](#), Bankruptcy Attorney
- [Michael Moderski](#), President and COO, McFarland State Bank
- [Michael Rosen](#), Retired Economics Professor and Former Union President
- [Alexzandra Shade](#), Director, Corporate Social Responsibility, CUNA Mutual Group
- [Casey Wachniak](#), School Administration Consultant with the Educational Approval Program (EAP), Department of Safety and Professional Services

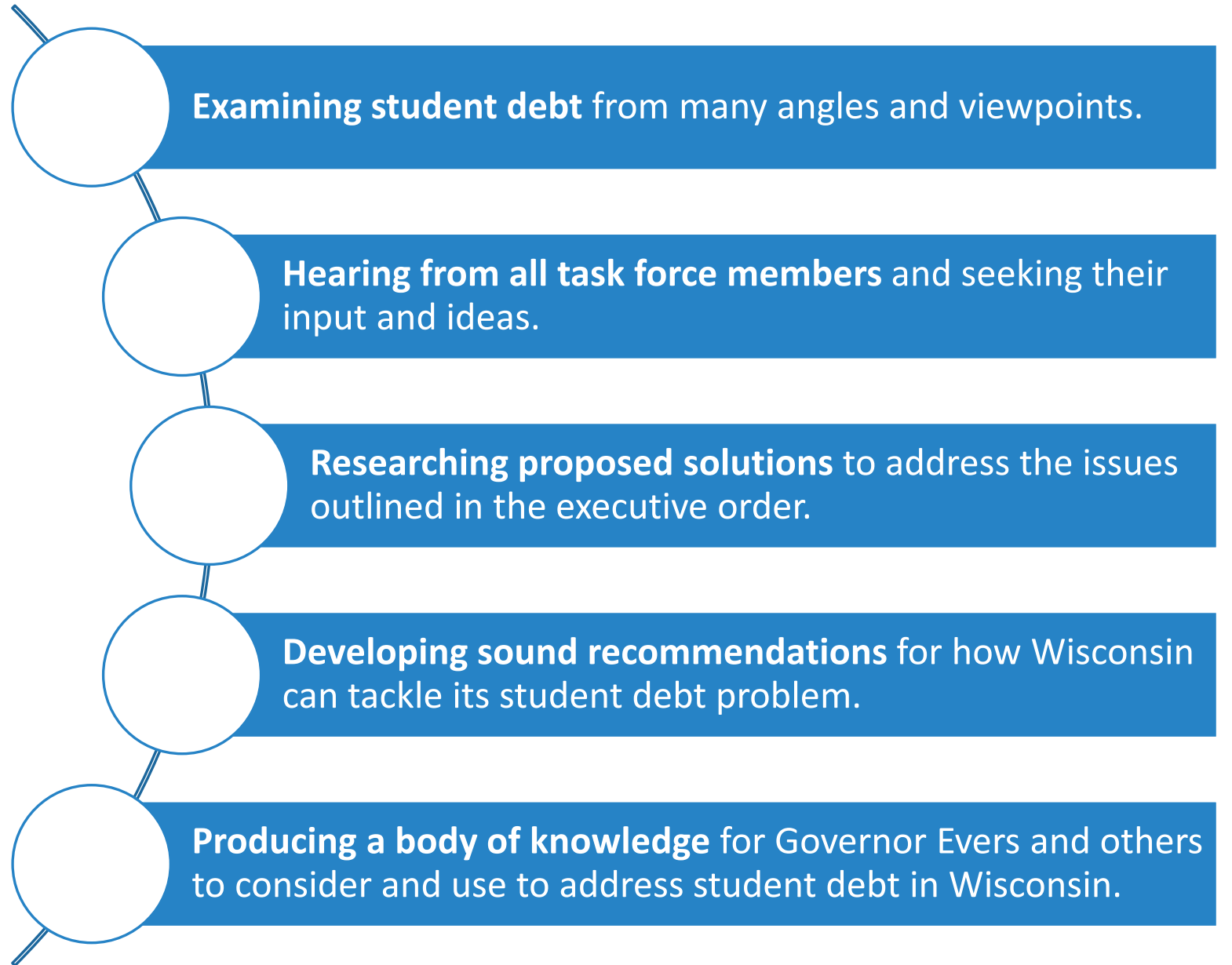
Examine	Examine past and present data to inform work and identify trends.
Consider	Consider the needs and impact of all populations and make sure all student populations have a voice.
Explore	Explore student borrowing options: need-based aid, subsidies, full tuition loan coverage, halt interest if payments are being made.
Explore	Explore other state solutions.
Propose	Propose new and innovate solutions to address the crisis.
Propose	Propose measures to help ease the current burden.
Prepare	Prepare low-income and first-generation students with financial options that work to their advantage.
Ensure	Ensure Wisconsinites are able to receive higher education moving forward without fear of encumbering excessive student debt.
Communicate	Communicate with Wisconsin students about managing debt and balancing financial goals.
Keep	Keep students informed about repayment plans, loan forgiveness, and laws surrounding their options.

# Shared Goals

# Task Force Meeting Schedule

Meeting	Date	Time	Agenda Focus
Meeting #1	May 13, 2020	10 a.m. – 1 p.m.	Student Debt Immersion and COVID-19 Response
Meeting #2	May 27, 2020	10 a.m. – 1 p.m.	Affordability and Disparate Impacts
Meeting #3	June 3, 2020	10 a.m. – 1 p.m.	State Best Practices and Refinancing
Meeting #4	June 24, 2020	10 a.m. – 1 p.m.	Consumer Protection and Loan Oversight
Meeting #5	July 8, 2020	10 a.m. – 1 p.m.	Tribal Colleges & Universities and For-Profit Institutions Overview and Work Group Discussion
Meeting #6	July 22, 2020	10 a.m. – 1 p.m.	Tax Incentives and Employee Benefits Overview and Work Group Discussion
Meeting #7	August 5, 2020	10 a.m. – 1 p.m.	Review Recommendations
Meeting #8	August 12, 2020	10 a.m. – 1 p.m.	Review Final Report Draft

# Success in Action



# Final Report Draft

## Governor's Task Force on Student Debt Final Report Draft

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AUGUST 07, 2020



**Kathy Blumenfeld**  
CHAIR | GOVERNOR'S TASKFORCE ON STUDENT DEBT

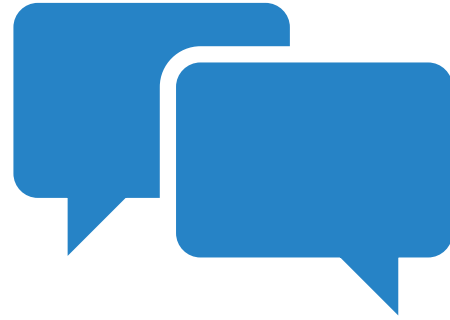


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Final Report  
Draft





## Chat in Your Answer:

What Did You Learn from Serving on the Governor's Task Force on Student Debt?

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# Thank You for Serving!

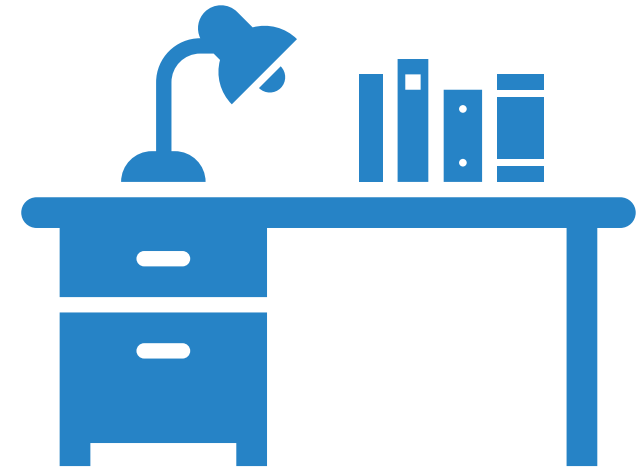
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- [Alexzandra Shade](#), Director, Corporate Social Responsibility, CUNA Mutual Group
- [Casey Wachniak](#), School Administration Consultant with the Educational Approval Program (EAP), Department of Safety and Professional Services

# Thank You for Presenting!

- [Fenaba Addo](#), PhD, Associate Professor, University of Wisconsin - Madison
- [Keyimani Alford](#), PhD, President, Wisconsin Association of Financial Aid Administrators
- [Steven Ansoerge](#), Student Loan Borrower
- U.S. Senator [Tammy Baldwin](#), U.S. Senate
- [Karen Bauer](#), Staff Attorney, Legal Aid Society of Milwaukee
- [J. Michael Collins](#), PhD, Professor, University of Wisconsin - Madison
- [Governor Tony Evers](#), State of Wisconsin
- [Lucy Fenzl](#), Interim Dean of Letters and Science, College of Menominee Nation
- [Seth Frotman](#), Executive Director, Student Borrower Protection Center
- [Nicholas Hillman](#), PhD, Director, Student Success Through Applied Research (SSTAR) Lab, University of Wisconsin - Madison
- [Maricha Harris](#), Lead Community Relations Analyst, Goodwill Industries of Southeastern Wisconsin and Metropolitan Chicago
- [Shannon Holsey](#), President, Stockbridge-Munsee Band of Mohican Indians
- [Connie Hutchison](#), PhD, Executive Secretary, Wisconsin Higher Educational Aids Board
- [Charlie Kelley](#), Executive Director, Rhode Island Student Loan Authority
- [Seth Magaziner](#), Treasurer, State of Rhode Island
- [Ari Matusiak](#), Co-Founder and CEO, Purpose Venture Group
- [Kevin McShane](#), Vice President of Financial Aid and Compliance, Herzing University
- [Stephanie Muñoz](#), Student Loan Borrower
- [Romy Parzick](#), Chief Operating Officer, Vault
- [Jack Porter](#), Policy Analyst, National Governors Association
- [Bradley Pricer](#), Director of Benefits, CUNA Mutual Group
- [Joseph Sanders](#), Student Loan Ombudsman, Illinois Office of the Attorney General
- [Sarah Sattelmeyer](#), Program Director, Student Borrower Success, The Pew Charitable Trusts
- [Tom Uecker](#), Student Loan Borrower
- [Tobin Van Ostern](#), Co-Founder, Savi Solutions PBC
- [Casey Wachniak](#), School Administration Consultant with the Educational Approval Program, Wisconsin Department of Safety and Professional Services
- [Bree Wilhelmson](#), Student Loan Borrower

# Thank You for Helping!

- [Jenni Dye](#), Policy Director, Office of Governor Tony Evers
- [Sarah Godlewski](#), Treasurer, Office of the Wisconsin State Treasurer
- [Catherine Haberland](#), Assistant Deputy Secretary, Wisconsin Department of Financial Institutions
- [Connie Hutchison](#), PhD, Executive Secretary, Wisconsin Higher Educational Aids Board
- [Cody Kastorff](#), Executive Staff Assistant to Secretary Blumenfeld, Wisconsin Department of Financial Institutions
- [Jess Noelck](#), Communications Director, Wisconsin Department of Financial Institutions
- [Cheryl Rapp](#), College Affordability Specialist, Wisconsin Department of Financial Institutions
- [Michelle Reinen](#), Policy Initiatives Advisor, Division of Trade and Consumer Protection, Wisconsin Department of Agriculture, Trade and Consumer Protection
- [Lara Sutherlin](#), Administrator, Division of Trade and Consumer Protection, Wisconsin Department of Agriculture, Trade and Consumer Protection
- [Marko Uzeirovic](#), Program and Policy Analyst, Wisconsin Department of Financial Institutions
- Wisconsin Department of Financial Institutions Interns: [Sophie Blumenstein](#) & [Emma Steinberger](#)





**Congratulations!**

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Finalize Report

Submit Final Report to Governor Tony Evers

Email Final Report to Task Force Members

Distribute Final Report to Media

Post Final Report to Social Media and Task Force Website

<https://lookforwardwi.gov/student-debt-task-force/>

Stay in Touch: [StudentDebtTaskForce@dfi.wisconsin.gov](mailto:StudentDebtTaskForce@dfi.wisconsin.gov)

Next Steps



Thank you!

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